Meierhenry Sargent LLP

ATTORNEYS AT LAW

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SD Secretary of State
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September 18, 2023

Secretary of State
ATTN: Kayla Boxley
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Webster
$3,338,000 Clean Water Project Revenue Borrower Bond
(CW-05), Series 2023

Please acknowledge receipt of this document.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Paralegal

Enc.

City of Webster
$3,338,000 Clean Water Project Revenue Borrower Bond (CW-05)
dated September 15, 2023

BOND INFORMATION STATEMENT
State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Webster
2. Designation of issue: Clean Water Project Revenue Borrower Bond (CW-05).
3. Date of issue: September 15, 2023
4. Purpose of issue: Storm Water Improvements Project
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: $3,338,000
7. Paying dates of principal and interest: ***See attached Schedule.***
8. Amortization schedule: ***See attached Schedule.***
9. Interest rate or rates, including total aggregate interest cost: ***See attached Schedule.***

This is to certify that the above information pertaining to the Clean Water Project Revenue Borrower Bond (CW-05) is true and correct on this 15th day of September 2023.

Nicole Kwasniewski
By: Nicole Kwasniewski
Its: Finance Officer

$3,338,000
City of Webster
Clean Water Project Water Revenue Bond, Series 2023

Dated Sep 15, 2023 | Debt Service Report | 30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 8/15	FY 1/1
08/15/2025			$135,953.96	$135,953.96	$135,953.96	
11/15/2025	$19,957.24	2.125	$17,733.13	$37,690.36		$173,644.32
02/15/2026	$20,063.26	2.125	$17,627.10	$37,690.36		
05/15/2026	$20,169.84	2.125	$17,520.52	$37,690.36		
08/15/2026	$20,277.00	2.125	$17,413.36	$37,690.36	$150,761.44	
11/15/2026	$20,384.72	2.125	$17,305.64	$37,690.36		$150,761.44
02/15/2027	$20,493.01	2.125	$17,197.35	$37,690.36		
05/15/2027	$20,601.88	2.125	$17,088.48	$37,690.36		
08/15/2027	$20,711.33	2.125	$16,979.03	$37,690.36	$150,761.44	
11/15/2027	$20,821.36	2.125	$16,869.00	$37,690.36		$150,761.44
02/15/2028	$20,931.97	2.125	$16,758.39	$37,690.36		
05/15/2028	$21,043.17	2.125	$16,647.19	$37,690.36		
08/15/2028	$21,154.96	2.125	$16,535.40	$37,690.36	$150,761.44	
11/15/2028	$21,267.35	2.125	$16,423.01	$37,690.36		$150,761.44
02/15/2029	$21,380.33	2.125	$16,310.03	$37,690.36		
05/15/2029	$21,493.92	2.125	$16,196.44	$37,690.36		
08/15/2029	$21,608.10	2.125	$16,082.26	$37,690.36	$150,761.44	
11/15/2029	$21,722.89	2.125	$15,967.47	$37,690.36		$150,761.44
02/15/2030	$21,838.30	2.125	$15,852.06	$37,690.36		
05/15/2030	$21,954.31	2.125	$15,736.05	$37,690.36		
08/15/2030	$22,070.95	2.125	$15,619.41	$37,690.36	$150,761.44	
11/15/2030	$22,188.20	2.125	$15,502.16	$37,690.36		$150,761.44
02/15/2031	$22,306.07	2.125	$15,384.29	$37,690.36		
05/15/2031	$22,424.57	2.125	$15,265.79	$37,690.36		
08/15/2031	$22,543.70	2.125	$15,146.66	$37,690.36	$150,761.44	
11/15/2031	$22,663.47	2.125	$15,026.89	$37,690.36		$150,761.44
02/15/2032	$22,783.87	2.125	$14,906.49	$37,690.36		
05/15/2032	$22,904.91	2.125	$14,785.45	$37,690.36		
08/15/2032	$23,026.59	2.125	$14,663.77	$37,690.36	$150,761.44	
11/15/2032	$23,148.92	2.125	$14,541.44	$37,690.36		$150,761.44
02/15/2033	$23,271.90	2.125	$14,418.46	$37,690.36		
05/15/2033	$23,395.53	2.125	$14,294.83	$37,690.36		
08/15/2033	$23,519.82	2.125	$14,170.54	$37,690.36	$150,761.44	
11/15/2033	$23,644.77	2.125	$14,045.59	$37,690.36		$150,761.44
02/15/2034	$23,770.38	2.125	$13,919.98	$37,690.36		
05/15/2034	$23,896.66	2.125	$13,793.70	$37,690.36		
08/15/2034	$24,023.61	2.125	$13,666.75	$37,690.36	$150,761.44	
11/15/2034	$24,151.24	2.125	$13,539.12	$37,690.36		$150,761.44
02/15/2035	$24,279.54	2.125	$13,410.82	$37,690.36		
05/15/2035	$24,408.52	2.125	$13,281.84	$37,690.36		
08/15/2035	$24,538.19	2.125	$13,152.17	$37,690.36	$150,761.44	
11/15/2035	$24,668.55	2.125	$13,021.81	$37,690.36		$150,761.44
02/15/2036	$24,799.61	2.125	$12,890.76	$37,690.36		
05/15/2036	$24,931.35	2.125	$12,759.01	$37,690.36		
08/15/2036	$25,063.80	2.125	$12,626.56	$37,690.36	$150,761.44	
11/15/2036	$25,196.95	2.125	$12,493.41	$37,690.36		$150,761.44
02/15/2037	$25,330.81	2.125	$12,359.55	$37,690.36		
05/15/2037	$25,465.38	2.125	$12,224.98	$37,690.36		
08/15/2037	$25,600.67	2.125	$12,089.69	$37,690.36	$150,761.44	
11/15/2037	$25,736.67	2.125	$11,953.69	$37,690.36		$150,761.44
02/15/2038	$25,873.40	2.125	$11,816.96	$37,690.36		
05/15/2038	$26,010.85	2.125	$11,679.51	$37,690.36		
08/15/2038	$26,149.03	2.125	$11,541.33	$37,690.36	$150,761.44	
11/15/2038	$26,287.95	2.125	$11,402.41	$37,690.36		$150,761.44
02/15/2039	$26,427.60	2.125	$11,262.76	$37,690.36		
05/15/2039	$26,568.00	2.125	$11,122.36	$37,690.36		

08/15/2039	$26,709.14	2.125	$10,981.22	$37,690.36	$150,761.44	
11/15/2039	$26,851.03	2.125	$10,839.33	$37,690.36		$150,761.44
02/15/2040	$26,993.68	2.125	$10,696.68	$37,690.36		
05/15/2040	$27,137.08	2.125	$10,553.28	$37,690.36		
08/15/2040	$27,281.25	2.125	$10,409.11	$37,690.36	$150,761.44	
11/15/2040	$27,426.18	2.125	$10,264.18	$37,690.36		$150,761.44
02/15/2041	$27,571.88	2.125	$10,118.48	$37,690.36		
05/15/2041	$27,718.36	2.125	$9,972.00	$37,690.36		
08/15/2041	$27,865.61	2.125	$9,824.75	$37,690.36	$150,761.44	
11/15/2041	$28,013.65	2.125	$9,676.71	$37,690.36		$150,761.44
02/15/2042	$28,162.47	2.125	$9,527.89	$37,690.36		
05/15/2042	$28,312.08	2.125	$9,378.28	$37,690.36		
08/15/2042	$28,462.49	2.125	$9,227.87	$37,690.36	$150,761.44	
11/15/2042	$28,613.70	2.125	$9,076.66	$37,690.36		$150,761.44
02/15/2043	$28,765.71	2.125	$8,924.65	$37,690.36		
05/15/2043	$28,918.53	2.125	$8,771.83	$37,690.36		
08/15/2043	$29,072.16	2.125	$8,618.20	$37,690.36	$150,761.44	
11/15/2043	$29,226.60	2.125	$8,463.76	$37,690.36		$150,761.44
02/15/2044	$29,381.87	2.125	$8,308.49	$37,690.36		
05/15/2044	$29,537.96	2.125	$8,152.40	$37,690.36		
08/15/2044	$29,694.88	2.125	$7,995.48	$37,690.36	$150,761.44	
11/15/2044	$29,852.63	2.125	$7,837.73	$37,690.36		$150,761.44
02/15/2045	$30,011.23	2.125	$7,679.13	$37,690.36		
05/15/2045	$30,170.66	2.125	$7,519.70	$37,690.36		
08/15/2045	$30,330.94	2.125	$7,359.42	$37,690.36	$150,761.44	
11/15/2045	$30,492.08	2.125	$7,198.28	$37,690.36		$150,761.44
02/15/2046	$30,654.06	2.125	$7,036.30	$37,690.36		
05/15/2046	$30,816.91	2.125	$6,873.45	$37,690.36		
08/15/2046	$30,980.63	2.125	$6,709.73	$37,690.36	$150,761.44	
11/15/2046	$31,145.21	2.125	$6,545.15	$37,690.36		$150,761.44
02/15/2047	$31,310.67	2.125	$6,379.69	$37,690.36		
05/15/2047	$31,477.01	2.125	$6,213.35	$37,690.36		
08/15/2047	$31,644.23	2.125	$6,046.13	$37,690.36	$150,761.44	
11/15/2047	$31,812.34	2.125	$5,878.02	$37,690.36		$150,761.44
02/15/2048	$31,981.35	2.125	$5,709.01	$37,690.36		
05/15/2048	$32,151.25	2.125	$5,539.11	$37,690.36		
08/15/2048	$32,322.05	2.125	$5,368.31	$37,690.36	$150,761.44	
11/15/2048	$32,493.76	2.125	$5,196.60	$37,690.36		$150,761.44
02/15/2049	$32,666.38	2.125	$5,023.98	$37,690.36		
05/15/2049	$32,839.92	2.13	$4,850.44	$37,690.36		
08/15/2049	$33,014.39	2.13	$4,675.97	$37,690.36	$150,761.44	
11/15/2049	$33,189.78	2.13	$4,500.59	$37,690.36		$150,761.44
02/15/2050	$33,366.10	2.13	$4,324.26	$37,690.36		
05/15/2050	$33,543.35	2.13	$4,147.01	$37,690.36		
08/15/2050	$33,721.55	2.13	$3,968.81	$37,690.36	$150,761.44	
11/15/2050	$33,900.70	2.13	$3,789.66	$37,690.36		$150,761.44
02/15/2051	$34,080.80	2.13	$3,609.57	$37,690.36		
05/15/2051	$34,261.85	2.13	$3,428.51	$37,690.36		
08/15/2051	$34,443.87	2.13	$3,246.49	$37,690.36	$150,761.44	
11/15/2051	$34,626.85	2.13	$3,063.51	$37,690.36		$150,761.44
02/15/2052	$34,810.80	2.13	$2,879.56	$37,690.36		
05/15/2052	$34,995.74	2.13	$2,694.62	$37,690.36		
08/15/2052	$35,181.65	2.13	$2,508.71	$37,690.36	$150,761.44	
11/15/2052	$35,368.55	2.13	$2,321.81	$37,690.36		$150,761.44
02/15/2053	$35,556.45	2.13	$2,133.91	$37,690.36		
05/15/2053	$35,745.34	2.13	$1,945.02	$37,690.36		
08/15/2053	$35,935.24	2.13	$1,755.12	$37,690.36	$150,761.44	
11/15/2053	$36,126.15	2.13	$1,564.21	$37,690.36		$150,761.44
02/15/2054	$36,318.07	2.13	$1,372.29	$37,690.36		
05/15/2054	$36,511.01	2.13	$1,179.35	$37,690.36		
08/15/2054	$36,704.97	2.13	$985.39	$37,690.36	$150,761.44	
11/15/2054	$36,899.97	2.13	$790.39	$37,690.36		$150,761.44
02/15/2055	$37,096.00	2.13	$594.36	$37,690.36		

05/15/2055	$37,293.07	2.13	$397.29	$37,690.36		
08/15/2055	$37,491.19	2.13	$199.17	$37,690.36	$150,761.44	$113,071.08
	$3,338,000.00		$1,320,797.21	$4,658,797.21	$4,658,797.21	$4,658,797.21